



**COMPANHIA DE SANEAMENTO DE MINAS GERAIS - COPASA MG**  
**COMPANHIA ABERTA**  
**NIRE 31.300.036.375**  
**CNPJ Nº 17.281.106/0001-03**  
**ATA DA ASSEMBLEIA GERAL EXTRAORDINÁRIA**  
**REALIZADA EM 01 DE JULHO DE 2015**

1. **Data, Hora e Local:** realizada no dia 01 de julho de 2015, às 15:00 horas, na sede da Companhia, na rua Mar de Espanha 525, Santo Antônio, CEP 30330-270, na cidade de Belo Horizonte/MG. 2. **Presença:** presentes acionistas representantes de 66,5% (sessenta e seis vírgula cinco por cento) do capital social com direito a voto, conforme assinaturas constantes do Livro de Presença de Acionistas. Presentes, também, Sinara Inácio Meireles Chenna, Vice-Presidente do Conselho de Administração, Marco Antônio de Rezende Teixeira, Presidente do Conselho de Administração, e Patrícia Leão Magalhães Ferreira, Chefe do Gabinete da Presidência. 3. **Convocação:** o Edital de Convocação foi publicado, na forma do artigo 124 da Lei Federal nº 6.404/1976, no Diário oficial de Minas Gerais e no Jornal Diário do Comércio, nas edições de 16, 17 e 18 de junho de 2015. 4. **Mesa:** assumiu a presidência dos trabalhos, na forma do Parágrafo Único do artigo 10 do Estatuto Social da Companhia, Marco Antônio de Rezende Teixeira, que convidou Patrícia Leão Magalhães Ferreira, para secretariá-lo. 5. **Ordem do Dia:** (i) alteração do artigo 4º do Estatuto Social da Companhia; (ii) contratação de operação de crédito de longo prazo. 6. **Quórum de Instalação:** após análise do percentual de acionistas presentes, com direito a voto, verificou-se: a insuficiência de quorum de instalação para a deliberação do item (i) da ordem do dia, nos termos do art. 135 da Lei nº 6.404/76; e a existência de quorum de instalação para deliberação do item (ii) da ordem do dia, nos moldes do art. 125 da Lei nº 6.404/76. Diante dessa situação, considera-se instalada a Assembleia Geral Extraordinária. 7. **Deliberação:** (i) após a discussão da matéria, foi deliberado, pelo voto dos acionistas presentes, conforme se segue: (i) a apreciação do item (i) da ordem do dia, referente à alteração do artigo 4º do Estatuto Social da Companhia, fica prejudicada, tendo em vista que não houve quorum suficiente para instalação da Assembleia no tocante a esta matéria, conforme determina o artigo 135 da Lei das S/A; (ii) aprovar por unanimidade a contratação de operação de crédito de longo prazo, por meio de emissão pública de debêntures simples, não conversíveis em ações, da espécie quirográfica, em até duas séries, para distribuição pública, com as seguintes condições indicativas: a) 1ª série: indexador: CDI; taxa de juros: % do CDI + spread; volume R\$150.000.000,00 (cento e cinquenta milhões de reais); prazo: mínimo de 5 (cinco) anos com 2 (dois) anos, no mínimo, de carência; pagamento de juros e principal: trimestralmente; b) 2ª série: indexador: IPCA; taxa de juros: % do IPCA + spread; volume R\$200.000.000,00 (duzentos milhões de reais); prazo: mínimo de 6 (seis) anos com 4 (quatro) anos, no mínimo, de carência; pagamento de juros e principal: trimestralmente. A alocação e a remuneração efetiva das debêntures serão fixadas em processo de *bookbuilding*. A critério da Emissora, o processo poderá ser regido segundo o sistema de vasos comunicantes, possibilitando a alocação dos recursos em função da demanda, de duas séries de debêntures, conforme decisão conjunta da Emissora e do(s) Coordenador(e)s da Oferta. 8. **Encerramento:** nada mais havendo a ser tratado, foram os trabalhos suspensos pelo tempo necessário à lavratura da presente Ata que, lida, conferida, e achada conforme, foi por todos assinada, tendo sido aprovada na forma de sumário, e a publicação com a omissão da assinatura dos acionistas, de acordo com o artigo 130, da Lei Federal nº 6.404/1976. Belo Horizonte, 01 de julho de 2015. Acionistas presentes na AGE:



Presidente: Marco Antônio de Rezende Teixeira; Secretária: Patrícia Leão Magalhães Ferreira; e os seguintes Acionistas: Estado de Minas Gerais, representado pela advogada Ana Paula Muggler Rodarte; Alexandre Pedercini Issa; Letícia Pedercini Issa; Maurício Pereira de Jesus; Kátia Roque da Silva; Sinara Inácio Meireles Chenna; e George Washington Tenório Marcelino, representando por procuração os demais acionistas: Acadian Emerging Markets Equity Fund; Acadian Emerging Markets Equity II Fund, LLC; Acadian Emerging Markets Small Cap Equity Fund LLC; Advanced Series Trust - Ast Goldman Sachs Multi-Asset Portfolio; Advanced Series Trust - Ast Parametric Emerging Markets Equity Portfolio; Advisors Inner Circle Fund - Acadian Emerging Markets Portfolio; Arrowstreet Capital Global Equity Long/Short Fund Limited; Ascension Health Master Pension Trust; Bell Atlantic Master Trust; Brunei Investment Agency; California Public Employees' Retirement System; Calvert Impact Fund, Inc. - Calvert Global Water Fund; Cf Dv Acwi Ex-U.S. IMI Fund; CIBC Latin American Fund; City Of Baltimore Employees Retirement System; City Of Los Angeles Fire And Police Pension Plan; City of New York Group Trust; Clearwater International Fund; College Retirement Equities Fund; Duke Power Co Employee Retirement Plan; Eaton Vance Corp.; Egshares Brazil Infrastructure Etf; Emerging Markets Small Capitalization Equity Index Fund; Emerging Markets Small Capitalization Equity Index Non-Lendable Fund; Emerging Markets Small Capitalization Equity Index Non-Lendable Fund B; Employees Retirement System of The State of Hawaii; Ensign Peak Advisors, Inc.; Fidelity Central Investment Portfolios Llc: Fidelity Emerging Markets Equity Central Fund; Fidelity Emerging Markets Equity Investment Trust; Fidelity Investment Trust: Fidelity Emerging Markets Discovery Fund; Fidelity Investment Trust: Fidelity Series Emerging Markets Fund; Fidelity Rutland Square Trust Ii: Strategic Advisers Emerging Markets Fund; Fiduciary Trust International of The South As Trustee of Templeton Int Smaller Companies Fund; Firefighters Retirement System; First Trust Emerging Markets Small Cap Alphadex Fund; Florida Retirement System Trust Fund; Franciscan Alliance, Inc; Franklin Templeton Investment Funds; GMO Emerging Markets Equity Fund, A Sub Fund of Gmo Funds Plc; Gmo International Small Companies Fund; Illinois State Board of Investment; Ishares MSCI Brazil Small Cap ETF; Ishares MSCI Emerging Markets Small Cap Index Fund; J.P. Morgan Europe Limited As Trustees of Schroder Qep Global Emerging Markets Fund; Jnl/Franklin Templeton International Small Cap Growth Fund; John Hancock Funds Ii International Small Cap Fund; Kaiser Permanente Group Trust; Kleinwort Benson Investors Institutional Fund Public Limited Company; Kleinwort Benson Investors Master Investment Fund; LSV Emerging Markets Equity Fund, L.P.; Lsv Emerging Markets Small Cap Equity Fund, Lp; Lsv Global Concentrated Value Fund, Lp; Lsv International (Ac) Value Equity Fund, Lp; Lucent Technologies Inc. Master Pension Trust; Lvip Blackrock Emerging Markets Rpm Fund; Mainstay Emerging Markets Opportunities Fund; Market Vectors Brazil Small-Cap Etf; Mellon Bank N.A Employee Benefit Collective Investment Fund Plan; Mgi Funds Plc; Missouri Education Pension Trust; Montana Board of Investments; New York State Common Retirement Fund; New York State Teachers Retirement System; New Zealand Superannuation Fund; Norges Bank; Ontario Public Service Employees Union Pension Trust Fund; Pictet - Water; Public Employee Retirement System of Idaho; Public Employees Retirement System of Ohio; Raytheon Company Master Trust; Robeco Portfolio Trust - Sam Sustainable Water Portfolio; Russell Institutional Funds, LLC - Russell Emerging Markets Equity Plus Fund; Sanford C. Bernstein Fund, Inc - Overlay A Portfolio; Sanford C. Bernstein Fund, Inc - Tax-Aware Overlay A Portfolio; Ssga Msci Emerging Markets Small Cap Index Non-Lending Common Trust Fund; Stagecoach Group Pension Scheme; State of Winsconsin Investment Board Master Trust; State Street Bank And Trust Company Investment Funds For Tax Exempt Retirement Plans; State Street Bk & Tr Co Inv Fd F Tax Exempt Ret Plans



- Msci Em Mkts Small Cap Index Sec Lending Fd; State Street Global Advisors Luxembourg Sicav  
- Ssga Enhanced Emerging Markets Equity Fund; State University Retirement System; Teachers Retirement System of Louisiana; Teachers Retirement System of The State of Illinois; Templeton Foreign Smaller Companies Fund; Templeton Global Smaller Companies Fund; Templeton Global Smaller Companies Fund (Us); Templeton Institutional Funds - Foreign Smaller Companies Series; The Boeing Company Employee Retirement Plans Master Trust; The Chicago Public School Teachers Pension And Retirement Fund; The Gmo Emerging Markets Fund; The Government of The Province of Alberta; The Monetary Authority of Singapore; The Pension Reserves Investment Management Board; The State Teachers Retirement System of Ohio; Treasurer of The State of North Carolina Equity Investment Fund Pooled Trust; Uaw Retiree Medical Benefits Trust; Utah State Retirement Systems; Vanguard Ftse All-World Ex-Us Small-Cap Index Fund, A Series of Vanguard International Equity Index; Vanguard Total International Stock Index Fund, A Series of Vanguard Star Funds; Vanguard Total World Stock Index Fund, A Series of Vanguard International Equity Index Funds; Virginia Retirement System; Washington State Investment Board; Wells Fargo Advantage Diversified International Fund; Wells Fargo Advantage International Value Portfolio; Wisdomtree Emerging Markets Smallcap Dividend Fund; WSIB Investments Public Equities Pooled Fund Trust e Xerox Corporation Retirement & Savings Plan.

Confere com a original lavrada em livro próprio.

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Marco Antônio de Rezende Teixeira  
Presidente

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Patrícia Leão Magalhães Ferreira  
Secretária



**COMPANHIA DE SANEAMENTO DE MINAS GERAIS - COPASA MG**  
**ATA DA ASSEMBLEIA GERAL EXTRAORDINÁRIA - 01 DE JULHO DE 2015**

| <b>Acionistas Presentes na AGE</b>                                       | <b>Nº de Votos</b> |
|--|--------------------|
| ESTADO DE MINAS GERAIS   | 61.188.867         |
| ALEXANDRE PEDERCINI ISSA   | 10                 |
| KATIA ROQUE DA SILVA   | 1                  |
| LETICIA PEDERCINI ISSA   | 400                |
| MARCO ANTONIO REZENDE DE TEIXEIRA  | 1                  |
| MAURICIO PEREIRA DE JESUS  | 669                |
| PATRICIA LEO MAGALHAES FERREIRA  | 1                  |
| SINARA INÁCIO MEIRELES CHENNA  | 1                  |
| ACADIAN EMERGING MARKETS EQUITY FUND                                     | 166.900            |
| ACADIAN EMERGING MARKETS EQUITY II FUND, LLC                             | 136.300            |
| ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC                       | 121.300            |
| ADVANCED SERIES TRUST - AST GOLDMAN SACHS MULTI-ASSET PORTFOLIO          | 3.500              |
| ADVANCED SERIES TRUST - AST PARAMETRIC EMERGING MARKETS EQUITY PORTFOLIO | 19.000             |
| ADVISORS INNER CIRCLE FUND - ACADIAN EMERGING MARKETS PORTFOLIO          | 115.100            |
| ARROWSTREET CAPITAL GLOBAL EQUITY LONG/SHORT FUND LIMITED                | 33800              |
| ASCENSION HEALTH MASTER PENSION TRUST                                    | 33.800             |
| BELL ATLANTIC MASTER TRUST   | 28.300             |
| BRUNEI INVESTMENT AGENCY   | 151.300            |
| CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM                           | 754.700            |
| CALVERT IMPACT FUND, INC. - CALVERT GLOBAL WATER FUND                    | 822.300            |
| CF DV ACWI EX-U.S. IMI FUND  | 700                |
| CIBC LATIN AMERICAN FUND   | 9.500              |
| CITY OF BALTIMORE EMPLOYEES RETIREMENT SYSTEM                            | 7.073              |
| CITY OF LOS ANGELES FIRE AND POLICE PENSION PLAN                         | 62.702             |
| CITY OF NEW YORK GROUP TRUST   | 93.200             |
| CLEARWATER INTERNATIONAL FUND  | 3.600              |
| COLLEGE RETIREMENT EQUITIES FUND   | 55.765             |
| DUKE POWER CO EMPLOYEE RETIREMENT PLAN                                   | 32.700             |
| EATON VANCE CORP.  | 300                |
| EGSHARES BRAZIL INFRASTRUCTURE ETF                                       | 34.278             |
| EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX FUND                  | 21.000             |
| EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX NON-LENDABLE FUND     | 136.100            |
| EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX NON-LENDABLE FUND     | 33.100             |
| EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII                       | 58.300             |
| ENSIGN PEAK ADVISORS, INC.   | 393.200            |
| FIDELITY CENTRAL INVESTMENT PORTFOLIOS LLC: FIDELITY EMERGING MARKETS    | 26.930             |
| FIDELITY EMERGING MARKETS EQUITY INVESTMENT TRUST                        | 75.700             |
| FIDELITY INVESTMENT TRUST: FIDELITY EMERGING MARKETS DISCOVERY FUND      | 50.290             |
| FIDELITY INVESTMENT TRUST: FIDELITY SERIES EMERGING MARKETS FUND         | 2.615.410          |
| FIDELITY RUTLAND SQUARE TRUST II: STRATEGIC ADVISERS EMERGING MARKETS    | 13.293             |
| FIDUCIARY TRUST INTERNATIONAL OF THE SOUTH AS TRUSTEE OF TEMPLETON INT   | 66.700             |
| FIREFIGHTERS RETIREMENT SYSTEM   | 11.200             |
| FIRST TRUST EMERGING MARKETS SMALL CAP ALPHADAX FUND                     | 45.406             |
| FLORIDA RETIREMENT SYSTEM TRUST FUND                                     | 23.600             |
| FRANCISCAN ALLIANCE, INC   | 14.400             |
| FRANKLIN TEMPLETON INVESTMENT FUNDS                                      | 25.100             |
| GMO EMERGING MARKETS EQUITY FUND, A SUB FUND OF GMO FUNDS PLC            | 111.400            |
| GMO INTERNATIONAL SMALL COMPANIES FUND                                   | 2.900              |
| ILLINOIS STATE BOARD OF INVESTMENT                                       | 226.349            |
| ISHARES MSCI BRAZIL SMALL CAP ETF  | 96.000             |
| ISHARES MSCI EMERGING MARKETS SMALL CAP INDEX FUND                       | 9.600              |



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| <b>Acionistas Presentes na AGE</b>   | <b>Nº de Votos</b> |
|--|--------------------|
| J.P. MORGAN EUROPE LIMITED AS TRUSTEES OF SCHRODER QEP GLOBAL                | 17.500             |
| JNL/FRANKLIN TEMPLETON INTERNATIONAL SMALL CAP GROWTH FUND                   | 12.000             |
| JOHN HANCOCK FUNDS II INTERNATIONAL SMALL CAP FUND                           | 150.200            |
| KAISER PERMANENTE GROUP TRUST  | 10.200             |
| KLEINWORT BENSON INVESTORS INSTITUTIONAL FUND PUBLIC LIMITED COMPANY         | 312.400            |
| KLEINWORT BENSON INVESTORS MASTER INVESTMENT FUND                            | 74.900             |
| LSV EMERGING MARKETS EQUITY FUND, L.P.                                       | 520.800            |
| LSV EMERGING MARKETS SMALL CAP EQUITY FUND, LP                               | 73.300             |
| LSV GLOBAL CONCENTRATED VALUE FUND, LP                                       | 28.900             |
| LSV INTERNATIONAL (AC) VALUE EQUITY FUND, LP                                 | 35.600             |
| LUCENT TECHNOLOGIES INC. MASTER PENSION TRUST                                | 7.911              |
| LVIP BLACKROCK EMERGING MARKETS RPM FUND                                     | 4.000              |
| MAINSTAY EMERGING MARKETS OPPORTUNITIES FUND                                 | 13.000             |
| MARKET VECTORS BRAZIL SMALL-CAP ETF  | 220.250            |
| MELLON BANK N.A EMPLOYEE BENEFIT COLLECTIVE INVESTMENT FUND PLAN             | 900                |
| MGI FUNDS PLC  | 307.300            |
| MISSOURI EDUCATION PENSION TRUST   | 12.200             |
| MONTANA BOARD OF INVESTMENTS   | 4.200              |
| NEW YORK STATE COMMON RETIREMENT FUND  | 66.288             |
| NEW YORK STATE TEACHERS RETIREMENT SYSTEM                                    | 122.367            |
| NEW ZEALAND SUPERANNUATION FUND  | 81.800             |
| NORGES BANK  | 864.758            |
| ONTARIO PUBLIC SERVICE EMPLOYEES UNION PENSION TRUST FUND                    | 4.500              |
| PICTET - WATER   | 3.192.300          |
| PUBLIC EMPLOYEE RETIREMENT SYSTEM OF IDAHO                                   | 196.000            |
| PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO                                   | 77.314             |
| RAYTHEON COMPANY MASTER TRUST  | 91.200             |
| ROBECO PORTFOLIO TRUST - SAM SUSTAINABLE WATER PORTFOLIO                     | 103.600            |
| RUSSELL INSTITUTIONAL FUNDS, LLC - RUSSELL EMERGING MARKETS EQUITY PLUS FUND | 19.152             |
| SANFORD C. BERNSTEIN FUND, INC - OVERLAY A PORTFOLIO                         | 23.000             |
| SANFORD C. BERNSTEIN FUND, INC - TAX-AWARE OVERLAY A PORTFOLIO               | 48.000             |
| SSGA MSCI EMERGING MARKETS SMALL CAP INDEX NON-LENDING COMMON                | 16.400             |
| STAGECOACH GROUP PENSION SCHEME  | 250.250            |
| STATE OF WISCONSIN INVESTMENT BOARD MASTER TRUST                             | 132.800            |
| STATE STREET BANK AND TRUST COMPANY INVESTMENT FUNDS FOR TAX EXEMPT          | 65.400             |
| STATE STREET BK & TR CO INV FD F TAX EXEMPT RET PLANS - MSCI EM MKTS         | 64.200             |
| STATE STREET GLOBAL ADVISORS LUXEMBOURG SICAV - SSGA ENHANCED                | 24.100             |
| STATE UNIVERSITY RETIREMENT SYSTEM   | 31.393             |
| TEACHERS RETIREMENT SYSTEM OF LOUISIANA                                      | 121.700            |
| TEACHERS RETIREMENT SYSTEM OF THE STATE OF ILLINOIS                          | 51.502             |
| TEMPLETON FOREIGN SMALLER COMPANIES FUND                                     | 21.600             |
| TEMPLETON GLOBAL SMALLER COMPANIES FUND                                      | 77.000             |
| TEMPLETON GLOBAL SMALLER COMPANIES FUND (US)                                 | 95.400             |
| TEMPLETON INSTITUTIONAL FUNDS - FOREIGN SMALLER COMPANIES SERIES             | 139.700            |
| THE BOEING COMPANY EMPLOYEE RETIREMENT PLANS MASTER TRUST                    | 102.400            |
| THE CHICAGO PUBLIC SCHOOL TEACHERS PENSION AND RETIREMENT FUND               | 27.334             |
| THE GMO EMERGING MARKETS FUND  | 1.365.500          |
| THE GOVERNMENT OF THE PROVINCE OF ALBERTA                                    | 128.600            |
| THE MONETARY AUTHORITY OF SINGAPORE  | 86.700             |
| THE PENSION RESERVES INVESTMENT MANAGEMENT BOARD                             | 18.232             |



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|--|--------------------|
| THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO   | 537.769            |
| TREASURER OF THE STATE OF NORTH CAROLINA EQUITY INVESTMENT FUND                              | 38.200             |
| UAW RETIREE MEDICAL BENEFITS TRUST   | 137.959            |
| UTAH STATE RETIREMENT SYSTEMS  | 21.500             |
| VANGUARD FTSE ALL-WORLD EX-US SMALL-CAP INDEX FUND, A SERIES OF                              | 86.598             |
| VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND, A SERIES OF VANGUARD                          | 476.465            |
| VANGUARD TOTAL WORLD STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS | 11.500             |
| VIRGINIA RETIREMENT SYSTEM   | 147.290            |
| WASHINGTON STATE INVESTMENT BOARD  | 13.100             |
| WELLS FARGO ADVANTAGE DIVERSIFIED INTERNATIONAL FUND   | 5.300              |
| WELLS FARGO ADVANTAGE INTERNATIONAL VALUE PORTFOLIO  | 72.400             |
| WISDOMTREE EMERGING MARKETS SMALLCAP DIVIDEND FUND   | 245.321            |
| WSIB INVESTMENTS PUBLIC EQUITIES POOLED FUND TRUST   | 107.900            |
| XEROX CORPORATION RETIREMENT & SAVINGS PLAN  | 13.600             |
| <b>Total</b>   | <b>79.362.999</b>  |

Belo Horizonte, 01 de julho de 2015.  
Confere com a original lavrada em livro próprio

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Marco Antônio de Rezende Teixeira  
Presidente

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Patrícia Leão Magalhães Ferreira  
Secretária